

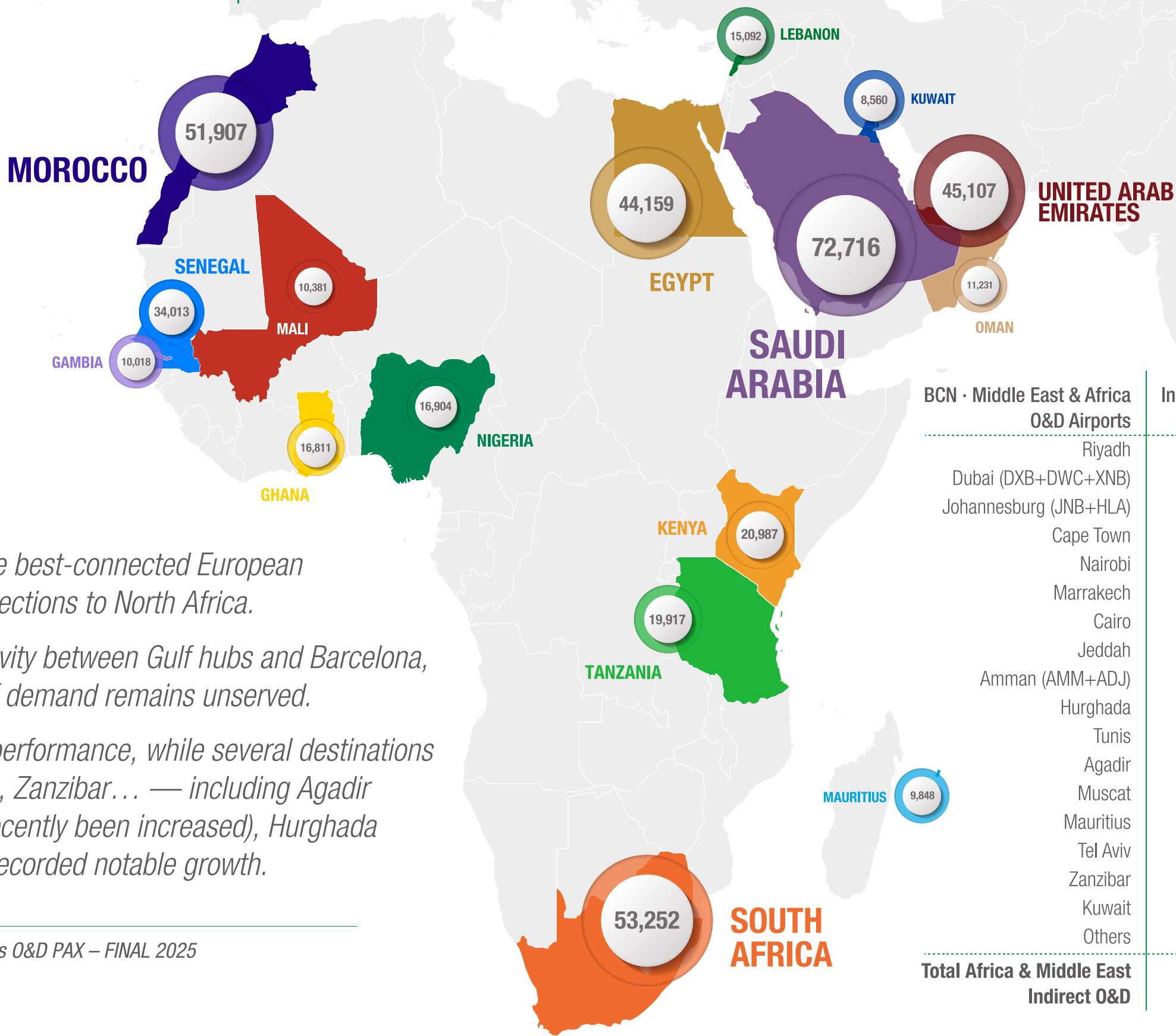
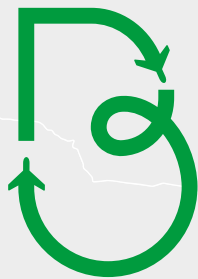
Africa & Middle East

ROUTES OPPORTUNITIES FROM BARCELONA

Unserved - Indirect O&D passengers 2025

Barcelona
Air Route

Development Committee



- Barcelona is one of the best-connected European cities in terms of connections to North Africa.
- Despite good connectivity between Gulf hubs and Barcelona, a significant portion of demand remains unserved.
- Cairo leads in overall performance, while several destinations like a Tunis, Hurghada, Zanzibar... — including Agadir (where capacity has recently been increased), Hurghada and Muscat — have recorded notable growth.

BCN · Middle East & Africa O&D Airports	Indirect PAX 2025	% Business* 2025	% Var. 2024
Riyadh	41,799	20%	22%
Dubai (DXB+DWC+XNB)	35,620	11%	24%
Johannesburg (JNB+HLA)	28,596	15%	5%
Cape Town	19,899	13%	-3%
Nairobi	19,512	7%	7%
Marrakech	17,380	5%	19%
Cairo	16,400	9%	68%
Jeddah	16,101	8%	21%
Amman (AMM+ADJ)	13,490	5%	39%
Hurghada	12,501	2%	61%
Tunis	11,679	7%	43%
Agadir	11,293	1%	94%
Muscat	10,767	18%	50%
Mauritius	9,828	5%	12%
Tel Aviv	9,496	4%	67%
Zanzibar	8,650	4%	17%
Kuwait	8,560	26%	13%
Others	232,681		
Total Africa & Middle East Indirect O&D	524,252	9.3%	

Source: MIDT (Sabre incl) two-ways O&D PAX – FINAL 2025
(*) First & Business class