

Latin America

ROUTES OPPORTUNITIES FROM BARCELONA

Unserved - Indirect O&D passengers 2025

- In 2025, more than 900,000 intercontinental O&D passengers traveled indirectly between the Latin America & Caribbean and BCN.
- The Latin America & Caribbean region remains largely underserved, presenting significant growth opportunities for airlines, particularly on routes connecting BCN with cities such as Cali, Guayaquil, Medellín, and Montevideo, among others.
- Quito stands out as one of the fastest-growing markets, recording a 53.7% increase in combined direct and indirect O&D traffic between 2024 and 2025.

Source: MIDT (Sabre incl) two-ways O&D PAX – FINAL 2025
(*) First and Business class



BCN · Latin America (O&D) Airports	Indirect PAX 2025	%Business* 2025	% Var. 2024
Lima	174,197	6%	1.7%
São Paulo (GRU+CGH)	136,350	10.7%	-1.6%
Buenos Aires (EZE+AEP)	103,172	9.6%	-7.8%
Santiago de Chile	42,243	10%	-7.7%
Cali	41,804	3.1%	13.9%
Bogota	40,970	7.7%	1%
Guayaquil	37,396	2.8%	8.1%
Medellin (MDE+EOH)	36,950	6.7%	6.7%
Montevideo	32,286	4.8%	-1.1%
Asuncion	32,212	2.4%	9%
Quito	30,816	4.5%	53.7%
San Jose	26,756	6.2%	9.3%
Rio de Janeiro (GIG+SDU)	24,150	9.7%	-9.9%
Santa Cruz (VVI)	23,078	1.8%	-9.8%
Pereira	19,027	3.3%	6.5%
Panama City	16,536	15.6%	14.1%
Others	87,315		
Total Latin America Indirect O&D	905,258	6.9%	