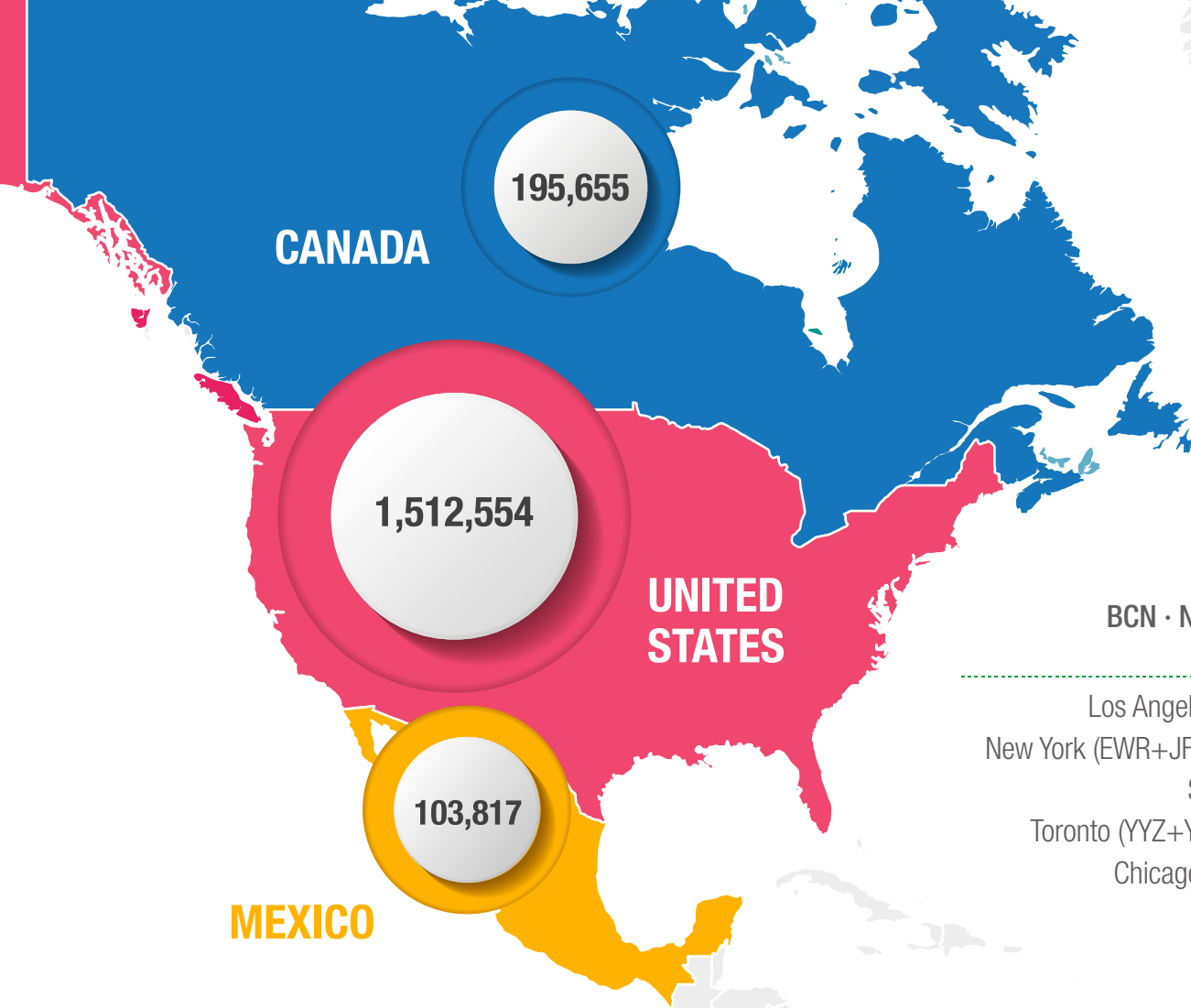




North America

ROUTES OPPORTUNITIES FROM BARCELONA

Unserved - Indirect O&D passengers 2025

● **BARCELONA**

BCN - North America O&D Airports	Indirect PAX 2025	%Business* 2025	% Var. 2024
Los Angeles (LAX+ONT)	107,387	19.8%	-13.20%
New York (EWR+JFK+LGA+SWF)	101,605	12.3%	-14.40%
San Francisco	84,576	16.2%	-7.40%
Toronto (YYZ+YZ+YKF+YHM)	63,867	10.4%	30.62%
Chicago (ORD+MRW)	59,425	13.4%	-11.41%
Miami	59,310	17.4%	-5.48%
Boston	59,002	16.9%	-6.50%
Orlando	56,952	12.5%	-5.20%
Houston	49,705	16.0%	3.70%
Mexico City (MEX+NLU)	48,315	14.9%	10.80%
Washington (IAD+DCA)	47,385	10.6%	-1.30%
Denver	46,386	13.9%	9.10%
Vancouver (YVR+YZZ)	43,932	10.6%	4.01%
Phoenix	42,107	15.5%	1.74%
Seattle	38,436	14.2%	-1.65%
Dallas (DFW+DAL)	35,631	16.7%	-20.97%
Charlotte	32,976	13.6%	-5.79%
Detroit	32,758	11.1%	4.30%
Tampa	32,678	15.6%	0.40%
Cancun	32,243	4.7%	0.80%
San Diego (SAN+CLD)	31,664	19.8%	-6.80%
Las Vegas	29,992	15.4%	5.31%
Minneapolis / St Paul	27,834	12.6%	-2.17%
Durham	27,754	19.0%	-3.85%
Austin	26,999	17.5%	-12.95%
Portland (PWM+PDX)	19,864	12.6%	4.80%
Atlanta	19,313	15.3%	-29.28%
Others	290,288		
Total North America Indirect O&D	1,553,384	16.2%	

- *In 2025, more than 1,8M intercontinental O&D passengers traveled indirectly between North America and BCN.*
- *Despite the wide range of direct routes connecting Barcelona with major U.S. cities, demand continues to grow—not only in markets that are already served, but also in unserved destinations such as Orlando, Denver, Houston, Phoenix and, Detroit, among others.*
- *Demand from Canada remains strong, with Vancouver showing significant growth potential despite existing service to the main hubs of Toronto and Montreal.*
- *JT Barcelona–El Prat Airport promotes capacity growth on new destinations, in line with the applicable incentive.*



Source: MIDT (Sabre incl) two-ways O&D PAX – FINAL 2025
(*) First and Business Class