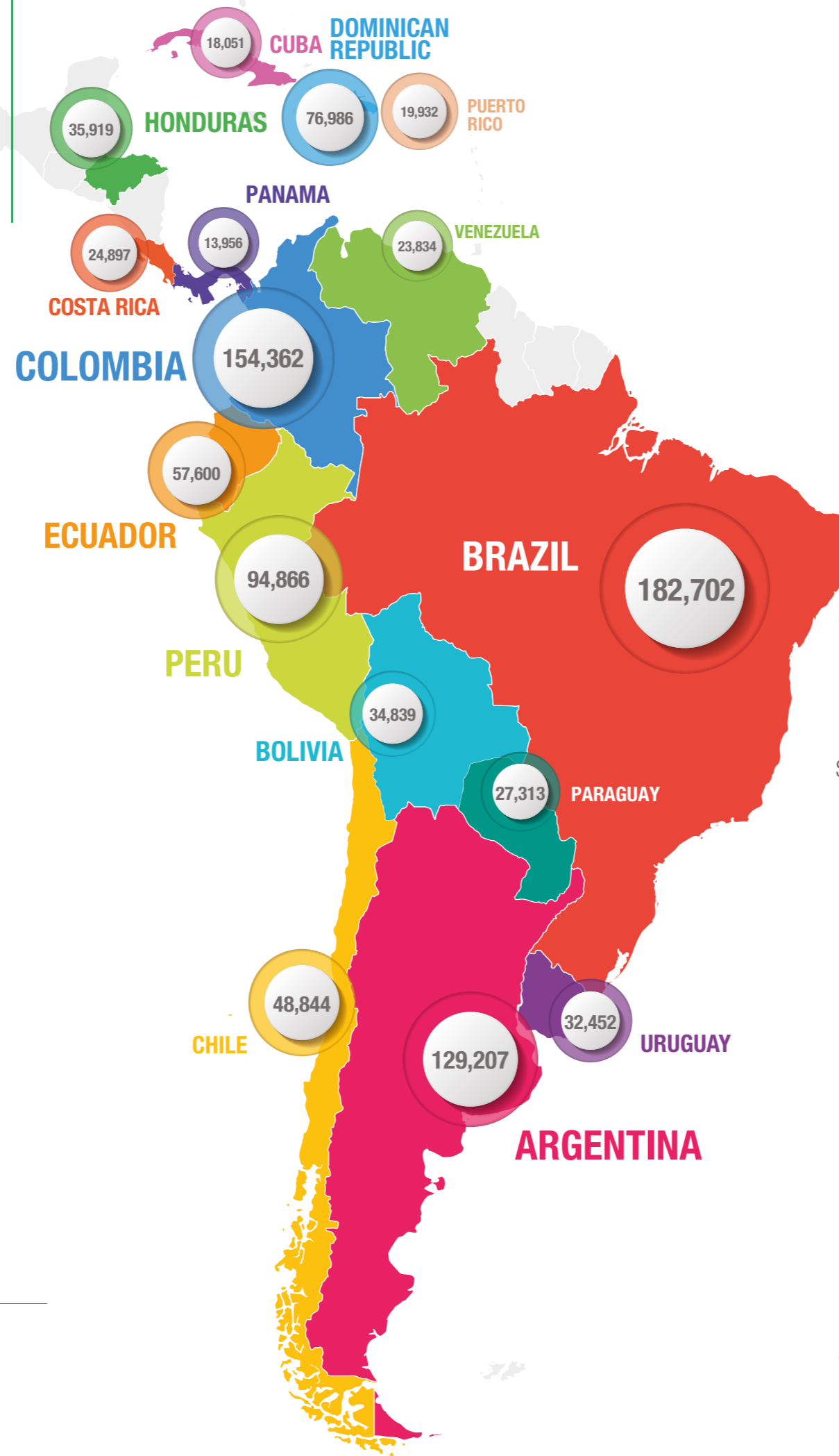


Latin America

ROUTES OPPORTUNITIES FROM BARCELONA

Unserved - Indirect O&D passengers 2024



- In 2024, over 1 million intercontinental O&D passengers traveled indirectly between the Latin America & Caribbean region and BCN.
- The Latin America & Caribbean region remains a largely unserved market, offering significant growth opportunities for airlines—particularly in cities like Lima, Cali, Guayaquil, Montevideo, and Medellín.
- São Paulo stands out as one of the fastest-growing markets, with a 25% increase in both direct and indirect O&D traffic between 2023 and 2024.

| BCN · Latin America (O&D) Airports | Indirect PAX 2024 | %Business* 2024 | % Var. 23/24 |
|---------------------------------------|-------------------|-----------------|--------------|
| Buenos Aires (EZE+AEP) | 111,663 | 9% | -7% |
| Lima | 84,961 | 6% | -10% |
| São Paulo (GRU+CGH+VCP) | 67,871 | 12% | 11% |
| Santo Domingo | 60,503 | 3% | -8% |
| Santiago de Chile (SCL+SCU+STI) | 50,161 | 9% | -22% |
| Bogota | 40,474 | 9% | -7% |
| Cali | 36,579 | 3% | -9% |
| Guayaquil | 34,100 | 3% | -11% |
| Montevideo | 32,449 | 4% | 1% |
| Medellin (MDE+EOH) | 28,082 | 8% | 7% |
| Asuncion | 27,313 | 3% | 9% |
| Rio de Janeiro (GIG+SDU) | 26,320 | 9% | -6% |
| Santa Cruz | 24,618 | 2% | 17% |
| San Jose | 24,610 | 8% | -1% |
| Caracas | 23,746 | 6% | 8% |
| Quito | 23,036 | 4% | -5% |
| Tegucigalpa (XPL+TGU) | 20,663 | 1% | 22% |
| San Juan (SJU+UAQ) | 19,852 | 8% | -27% |
| Pereira | 17,993 | 3% | 10% |
| Havana | 17,456 | 5% | -3% |
| San Pedro Sula | 15,136 | 2% | 17% |
| Panama City | 13,857 | 12% | -10% |
| Others | 239,230 | | |
| Total Latin America – Indirect | 1,040,675 | | |

Source: MIDT (Sabre.inc) two-ways O&D PAX
 (*) First and Business class